Annexure S10 (Ver1.7) Page-1

Request for Activation of Tier-II account under National Pension System (NPS) Protean eGov Technologies Limited (Formerly NSDL e-Governance Infrastructure limited)

For Nodal Office' use: Nodal Office' registration No:		(To avoid 1	To be used	by Subscriease read th									form)						
Intercely submit the following details for activation of Tier – II account under NPS. Permanent Retirement Account Number (PRAN)*:		al Office Regist	tration No. :_																
Entered By:	Receipt No.:]							
Permanent Retirement Account Number (PRAN)* 1. Subscriber's Name*:			Date:			Ver	ified E	Ву:				D	ate:						
1. Subscriber's Name*: (First Name) (Middle Name) (Last Name) 2. Bank Details* (All bank details are mandatory except MICR Code): If same as Tier I, Please Tick (\$)	I hereby submit the foll	owing details for	or activation of	of Tier – II a	account und	ler NPS.													
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Aı	nnexure S10 (Ver1.	7)																												Pa	ge-2	
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	ame of Guardian nominee is a minor)	F i r	S	t						M	i	d	d	I	е							L	а	S	t							

Annexure S10 (Ver1.7) Page-3 Signature/Thumb Impression* of the Subscriber d d m m Place: Acknowledgment to the Subscriber (To be filled by Nodal Office) **Tier II Activation:** PRAN: Nodal Office Registration Number: Name of the Subscriber: Time Stamp: Date: Receipt Number (Mandatory for POP/POP-SP) 2. Tax as applicable: Rs. 1. Transaction Charges: Rs. 3. Total Charges: Rs. Signature/Stamp of Nodal Office/Place INSTRUCTIONS FOR FILLING THE FORM The form is to be filled by the Subscribers having a PRAN card and Tier 1 account under NPS. Form to be filled legibly in BLOCK LETTERS and in BLACK INK only. Please fill the form in legible handwriting so as to avoid errors in your application processing. Please do not overwrite. Corrections should be made by cancelling and re-writing and such corrections should be counter-signed by the applicant. Each box, wherever provided, should contain only one character (alphabet/number/punctuation mark) leaving a blank box after each word. The details marked with (*) are mandatory. The Subscriber shall provide copy of PRAN card alongwith the application form. d) Applications incomplete in any respect and/or not accompanied by required documents are liable to be rejected. The application is liable to be rejected if mandatory fields are left blank. f) Nodal Office# refers to PAO/DTO/DTA/POP/POP-SP. Government employees (mandatorily covered under NPS) may submit their application to their associated Nodal Office or to any POP-SP of their choice. The list of POP-SPs rendering services under NPS is available on CRA website www.npscra.nsdl.co.in. Any Indian citizen (other than government employee mandatorily covered under NPS) may submit the application only to the POP-SP through which they have h) registered with CRA for Tier 1 account. Subscribers are advised to retain the acknowledgment slip signed/ stamped by the Nodal Office where they submit the application. i) **Bank Details:** a. Bank details are mandatory for Tier-II else, account will not be activated. In case bank details are same as Tier I account, tick mark the corresponding option. b. Subscriber shall provide cancelled cheque, the details of which should match with the details provided under Point No.2 on Page 1. Even if the bank details are same as in Tier I, the Subscriber should provide a 'cancelled cheque'. **Subscriber's Nomination Details** (a) If a subscriber has family at the time of making a nomination, the nomination shall be in favor of one or more persons belonging to his/her family. Any nomination made in favour of a person not belonging to family shall be invalid; A fresh nomination shall be made by the subscriber upon marriage and any nomination made before such marriage shall deemed to be invalid; If at the time of making a nomination the subscriber has no family, the nomination may be in favour of any person or persons but if the subscriber subsequently acquires a family, such nomination shall forthwith be deemed to be invalid and the subscriber shall make a fresh nomination in favour on one or more persons belonging to his family. (b) Subscriber can nominate a maximum of three nominees. (c) In case of more than one nominee, the percentage share for each nominee should be in whole numbers and must be equal to 100. If sum of percentage is not equal to 100, entire nomination will be rejected. (c) Please refer Nomination relationship matrix provided below. Married / Widow / Widower / Divorcee Subscriber **Unmarried Subscriber** 1. Mother, 2. Father, 1. Spouse (Only for Married), 2. Son, 3. Daughter, 4. Mother, 5. Father, 6. Mother in Law (Only for Female and 3. Please specify the relationship Transgender), 7. Father in Law (Only for Female and Transgender), 8. Daughter in Law, 9. Grandson, 10. Granddaughter (d) The nomination exercised for Tier I shall not be automatically applicable to Tier II. A Subscriber to Tier II is required to make a fresh nomination. In case, you want to retain the same nomination as in Tier I, please select "YES" by putting tick mark in the box.

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l) Subscriber Scheme Preference

Selection of Pension Fund (PF) & Investment Choice

i. Balanced Life Cycle Fund: Equity Corporate Debt and G-Sec allocation is 50:30:20 until age 45 and allocation to Equity and Corporate Debt automatically reduces from 45 years to 55 years of age.

- ii. Active choice subscriber can actively decide his/her allocation into Equity / Corporate Debt / G-Sec/ Alternate assets.
- iii. Auto Choice-Equity allocation is 75% / 50% / 25% under conservative / Moderate / Aggressive choice opted by the subscriber and allocation to equity and corporate debt automatically reduces from age 35 years to 55 years.
- iv. Asset class E-Equity and related instruments; Asset class C Corporate debt and related instruments; Asset class G-Government Bonds and related instruments.
- v. Pension Fund (PF) Selection* (Select only one PF): Selection of PFM is mandatory both in Active and Auto Choice. In case you do not indicate a choice of PFM, your application form shall be summarily rejected.
- vi. Please note that the total allocation across E, C and G asset classes must be equal to 100%. In case, the allocation is left blank and/or does not equal 100%, the application shall be rejected.
- vii. Auto Choice Option (To be filled up only in case you have selected the 'Auto Choice' investment option. In case, you do not indicate a choice of LC, your funds will be invested as per LC 50.)

	Nomination Relationship Matrix (Please mention relationship as per details given below)									
Marital Status	Male	Female	Transgender							
Unmarried	Mother Please specify the relationship if any other person	Mother Hather Hather Hease specify the relationship if any other person	Mother Hather Hather Hease specify the relationship if any other person							
Married	1. Spouse 2. Son 3. Daughter 4. Mother 5. Father 6. Daughter in Law 7. Grandson 8. Granddaughter	1. Spouse 2. Son 3. Daughter 4. Mother 5. Father 6. Mother in Law 7. Father in Law 8. Daughter in Law 9. Grandson 10. Granddaughter	1. Spouse 2. Son 3. Daughter 4. Mother 5. Father 6. Mother in Law 7. Father in Law 8. Daughter in Law 9. Grandson 10. Granddaughter							
Widow/ Widower	1. Son 2. Daughter 3. Mother 4. Father 5. Daughter in Law 6. Grandson 7. Granddaughter	1. Son 2. Daughter 3. Mother 4. Father 5. Mother in Law 6. Father in Law 7. Daughter in Law 8. Grandson 9. Granddaughter	1. Son 2. Daughter 3. Mother 4. Father 5. Mother in Law 6. Father in Law 7. Daughter in Law 8. Grandson 9. Granddaughter							
Divorcee	1. Son 2. Daughter 3. Mother 4. Father 5. Daughter in Law 6. Grandson 7. Granddaughter	1. Son 2. Daughter 3. Mother 4. Father 5. Mother in Law 6. Father in Law 7. Daughter in Law 8. Grandson 9. Granddaughter	1. Son 2. Daughter 3. Mother 4. Father 5. Mother in Law 6. Father in Law 7. Daughter in Law 8. Grandson 9. Granddaughter							

GENERAL INFORMATION FOR SUBSCRIBERS

- The Subscriber can obtain the status of his/her application from the CRA website or through the respective Nodal Office.
- For more information

Visit us at http://www.npscra.nsdl.co.in

Call us at 020-6906 6906

Write to: Central Record keeping Agency, Protean eGov Technologies Limited (Formerly NSDL e-Governance Infrastructure limited).

1st Floor, Times Tower, Kamala Mills Compound, Senapati Bapat Marg, Lower Parel (W), Mumbai - 400 013.